

EXHIBIT B

Michael, Charles

Subject: Reversion to Brevet
Attachments: Brevet - Theia - Third Amendment - 201214-1130.docx

From: Judge Sullivan <judgesullivan@freehsporkinsullivan.com>
Sent: Monday, December 14, 2020 12:52 PM
To: Mark Callahan <mark@brevetcapital.com>; Vhing@curtis.com
Cc: Erlend Olson <EOLson@theiagroupinc.com>; John Gallagher <jgallagher@theiagroupinc.com>; Eugene Sullivan <esullivan@theiagroupinc.com>; Steve O'Neill <soneill@theiagroupinc.com>; Judge Sullivan <judgesullivan@freehsporkinsullivan.com>
Subject: Reversion to Brevet

Dear Mark and Valarie,

Please find attached our markup to your recent revisions. For avoidance of doubt, the company must have agreement on the CRO before signing. Since you accepted Robert Cardillo previously, we proposed in the attached that Robert Cardillo be the CRO and Tom Ridge (former governor of PA and former Sec. DHS) be the additional board member.

We note that anyone who would be expected to do the job of CRO must understand the details of the company's classified contracts and activities, and therefore themselves must already hold the necessary clearances, given the time constraints.

Please let us know if you would like to discuss.

Sincerely,

Gene

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